

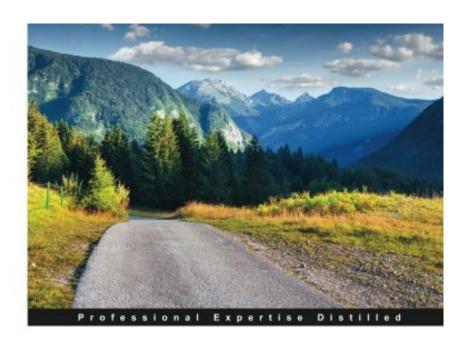
Microsoft Dynamics AX Implementation Guide

Your all-in-one guide to exploring and implementing Microsoft Dynamics AX

Yogesh Kasat JJ Yadav [P/

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About the Author

Yogesh Kasat

Yogesh Kasat is a cofounder of Real Dynamics, which is one of the first Microsoft Dynamics AX IV&Vs (Independent Verification and Validation services provider). The goal of Real Dynamics is to help businesses and their internal IT teams to take their Dynamics AX implementation to the next level with independent and unbiased recommendations. Yogesh has led a number of large Dynamics AX implementations and turned them into success stories. He has a unique blend of knowledge of financial and supply chain modules, technical architecture, and business process optimization, and he has held project management, leadership, and solution architect roles. Yogesh is one of the founding partners of Real Dynamics?an organization focused on providing independent guidance and oversight of Dynamics AX implementations, post-implementation reviews, and help to customers in defining a roadmap for the Dynamics AX platform. He held a leadership role for one of the leading Dynamics AX partners as the vice president of Dynamics AX delivery and oversaw Dynamics AX implementations throughout North America. He was awarded the prestigious Leadership Award twice during his tenure with the company. He has six Dynamics AX certifications, including financials, trade and logistics, and managing Dynamics AX implementation (Sure Step). In addition to more than a decade's experience of working on Dynamics AX, Yogesh has earlier experience with other business applications, including Dynamics NAV/GP and PeopleSoft. He has traveled extensively for global projects and has had the pleasure of visiting different parts of the world.

JJ Yadav has worked on Microsoft Dynamics AX for more than a decade as a solutions architect, project manager, technical lead, and developer. He started working on Axapta 3.0 as a developer with Euro Info Systems in India (now Tectura India). He has experience in leading and managing several Dynamics AX Global implementations and upgrade projects. His core technical expertise in Dynamics AX includes infrastructure planning, integration services, data migration, and workflow. He has extensive functional experience in financials, procurement, accounts payable, accounts receivable, inventory and warehouse management, and the service modules of Dynamics AX. Currently, he works as a senior technical project manager with Ignify in the central region of the U.S. on a leading Global AX 2012 R3 implementation project.

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Your all-in-one guide to exploring and implementing Microsoft Dynamics AX About This Book

- From project kick-off to go live and upgrade, learn what to expect in each phase of the project
- This book guides you through the entire journey of a Dynamics AX implementation project, helping you to avoid the common pitfalls and adapt industry knowledge and best practices for your own project
- This one-stop guide is packed with key tools and techniques to aid your Dynamics AX implementation

Who This Book Is ForThis book is for IT project managers, solution architects, consultants, business SMEs (Subject Matter Experts), super users, IT managers and technology leaders who are planning to implement or are in the process of implementing or upgrading Dynamics AX.

You need to have the following knowledge to get the most out of this book:

- 1. A basic understanding of the ERP implementation process.
- 2. An understanding of IT project management and Software Development Life Cycle (SDLC).
- 3. Access to Microsoft Dynamics PartnerSource / CustomerSource and the Lifecycle Services (LCS) portal.
- 4. Knowledge of Microsoft Dynamics AX and the Microsoft Dynamics Sure Step methodology would be a plus point.

What You Will Learn

- Prepare for a great start with effective project management and planning from the beginning
- Gather details early using effective requirement-gathering tools and techniques
- Gain tools and techniques for effective infrastructure planning and hardware sizing
- Get to grips with integration and data migration through planning and strategy
- Familiarize yourself with the reporting and BI tools
- Master functional and technical design to customize existing features and designs in your own projects
- Manage your configuration and move your configuration from one environment to another
- Learn industry's best practices and recommendations on customization development and performance tuning
- Plan for System testing, training and Go Live
- Learn post go live survival, business transformation and upgrade

In DetailMicrosoft Dynamics AX is Enterprise Resource Planning (ERP) software that supports multi-site operations across various countries, providing international processing within the company. It is an ERP solution with a lot of features and functionality, and it provides support across the fields of financial, distribution, supply chain, project, customer relationship, HR, and field service management.

This book is all about simplifying the overall implementation process of Dynamics AX. The purpose of this book is to help IT managers and solution architects implement Dynamics AX to increase the success rate of Dynamics AX implementation project.

This all-in-one guide will take you through an entire journey of a Dynamics AX implementation, ensuring you avoid commonly-made mistakes during implementation. You'll begin with project kick-off, resource planning, infrastructure design. Then, you'll move onto integration design, data migration, reporting, functional and technical design, configuration, and performance tuning go live and how to get ready for post go live.By the end of the book, you will know how to plan and execute Dynamics AX implementation project right, on your first attempt, using insider industry knowledge and best practices.

Style and approachThis is a progressive, easy-to-follow book that summarizes numerous aspects you need to know to make your Dynamics AX implementations successful using code examples to get you hands-on.

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Most helpful customer reviews

4 of 4 people found the following review helpful.

Everyone that is starting a Dynamics AX project should have a copy of this book.

By Murray Fife

Yogesh Kasat and JJ Yadav have distilled everything that someone needs to know as they are implementing Dynamics AX into 312 pages, and they cover everything from choosing a partner, to planning the project, from designing the infrastructure to migrating data. There are even sections in there on reporting and customizing Dynamics AX.

I love this book.

3 of 3 people found the following review helpful.

Must have with a Dynamics AX professional

By Himaja Somayajula

Microsoft Dynamics AX Implementation Guide covers the overall process flow of a Dynamics AX implementation project. In a limited sphere Yogesh and JJ have put together adequate information regarding Dynamics AX implementation project life cycle.

This book is bound to be effective for all Dynamics AX consultants and can be referred to during any phase of the implementation project. The real life project implementation experience that both of them have shared here is an icing on the cake.

Project Managers, solution architects, technical architects engaged in a Dynamics AX implementation project can cultivate multi- fold benefits from overall coverage of the book.

My sincere gratitude to both of you for presenting us with such a nice companion while implementing Dynamics AX product in more suitable and process driven way. I would strongly recommend Dynamics AX consultants to have this book handy.

3 of 3 people found the following review helpful.

Gain perspectives on Dynamics AX implementation

By KZ

Yogesh and JJ provide a comprehensive introduction to an AX implementation project that is invaluable for managers and executives interested in maximizing their investment in Dynamics AX. You will gain insights from the authors' extensive experience with AX projects and have the terminology and background to better engage implementation partners and Microsoft on the critical elements of a project.

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